## Statement of Work Change Order

The SOW Change Order form is used to document changes to an approved Statement of Work. Changes should follow standard PM2 change management processes and this document must be signed by both JCI and Supplier personnel who are authorized to make such commitments. This Change Order is a modification to the original SOW and will follow the same delivery, acceptance and payment processes.

**Statement of Work Information**

|  |  |
| --- | --- |
| Daptiv Project # & Name | JCI BT&S S/4 Warranty Deployment for UPG |
| Supplier Name | Infosys Limited |
| Original SOW Ref# & Date | JCI BT&S S/4 Warranty Deployment for UPG, Date – 4/1/2019 |
| PO # | 4677814 |
| Current PO Value | $1,455,174.40  Original SOW - $ 824,673.60 (including budgeted Travel of $15,000)  +CR-1 - $ 630,500.80 ( including Budgeted travel of $5,000) |
| Total Value of the CR | $ 580,000 |
| Revised PO value | $2,035,174.40 |

**Change Order History**

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| --- | --- | --- | --- |
| **CR Ref#** | **Approval Date** | **Change Description** | **Cost Change** |
| 1 | 03-Oct-2019 | Extension of S/4 Warranty Project in FY20 | $ 630,500.80 |
| 2 |  | UI/UX redesign and schedule Update | $ 580,000 |

**General Change Information**

|  |  |
| --- | --- |
| CR Requestor | Manish Arora |
| CR Name | UI/UX redesign and schedule Update |
| CR Ref# | 2 |
| General Description of Changes | There is change in UI/ UX design for Fiori applications. Based on the new design product backlog, a new schedule and capacity has been planned.  Below is the high level plan:    As part of the CR, the team capacity is planned to be increased. PI scope and the sprint scope will be mutually discussed and finalized based on team capacity during the PI planning and sprint planning events. |

**Specific Change Information**

|  |  |  |
| --- | --- | --- |
| **Category of Change** | **Changed? Yes or No** | **Describe Change – If there is a resource change, hours change or schedule change fill out attachments to reflect new current state** |
| Activities/Deliverables Impacted | Yes | Extension is planned for UI/UX redesign and support SIT / UAT / Go-Live |
| Schedule Impact | Yes | Schedule – April 1,2019 through September 30, 2019  Change in Schedule – April 1st, 2019 through February 28th, 2020 |
| Cost/Budget Impact | Yes | Below are the updated cost details for CR2:   |  |  |  |  |  | | --- | --- | --- | --- | --- | | Project / Activity | Original SOW | CR1 | CR2 | Total | | Labor Effort | $809,673.60 | $625,500.80 | $580,000 | $2,015,174.40 | | Travel (budgeted) | $15,000.00 | $5,000.00 | 0 | $20,000.00 | | Total | $824,673.60 | $630,500.80 | $580,000 | $2,035,174.40 |   **Milestones as per Original SOW**   |  |  |  | | --- | --- | --- | | **Project Phase/Billing cycle** | **Anticipated Billing Date** | **Anticipated Billing Amount** | | Billing Cycle 1 – Sprint 17.1 & 17.2 Completion | 9-May-19 | $134,945.60 | | Billing Cycle 2 - Sprint 17.3 & 17.4 Completion | 6-Jun-19 | $134,945.60 | | Billing Cycle 3 - Sprint 17.5 & 18.1 Completion | 4-Jul-19 | $134,945.60 | | Billing Cycle 4 - Sprint 18.2 & 18.3 Completion | 1-Aug-19 | $134,945.60 | | Billing Cycle 5 - Sprint 18.4 & 18.5 Completion | 29-Aug-19 | $134,945.60 | | Billing Cycle 6 - Sprint 19.1 & 19.2 Completion | 26-Sep-19 | $134,945.60 | |  | Total | $ 809,673.60 |   **Milestone as per CR 1**   |  |  |  | | --- | --- | --- | | **Project Phase/Billing cycle** | **Anticipated Billing Date** | **Anticipated Billing Amount** | | Billing Cycle 1 – Sprint 17.1 & 17.2 Completion | 9-May-19 | $134,945.60 | | Billing Cycle 2 - Sprint 17.3 & 17.4 Completion | 6-Jun-19 | $134,945.60 | | Billing Cycle 3 - Sprint 17.5 & 18.1 Completion | 4-Jul-19 | $134,945.60 | | Billing Cycle 4 - Sprint 18.2 & 18.3 Completion | 1-Aug-19 | $134,945.60 | | Billing Cycle 5 - Sprint 18.4 & 18.5 Completion | 29-Aug-19 | $134,945.60 | | Billing Cycle 6 - Sprint 19.1 & 19.2 Completion | 26-Sep-19 | $134,945.60 | | Billing Cycle 7 - Sprint 19.3 & 19.4 Completion | 24-Oct-19 | $178,714.51 | | Billing Cycle 8 - Sprint 20.1 Completion | 20-Nov-19 | $178,714.51 | | Billing Cycle 9 - Sprint 20.3 Completion | 18-Dec-19 | $178,714.51 | | Billing Cycle - Sprint 20.4 | 2-Jan-19 | $89,357.26 | |  | Total | $1,435,174.40 |   Milestone as per CR-2   |  |  |  | | --- | --- | --- | | **Project Phase/Billing cycle** | **Anticipated Billing Date** | **Anticipated Billing Amount** | | Billing Cycle 1 – Sprint 17.1 & 17.2 Completion | 9-May-19 | $134,945.60 | | Billing Cycle 2 - Sprint 17.3 & 17.4 Completion | 6-Jun-19 | $134,945.60 | | Billing Cycle 3 - Sprint 17.5 & 18.1 Completion | 4-Jul-19 | $134,945.60 | | Billing Cycle 4 - Sprint 18.2 & 18.3 Completion | 1-Aug-19 | $134,945.60 | | Billing Cycle 5 - Sprint 18.4 & 18.5 Completion | 29-Aug-19 | $134,945.60 | | Billing Cycle 6 - Sprint 19.1 & 19.2 Completion | 26-Sep-19 | $134,945.60 | | Billing Cycle 7 - Sprint 19.3 & 19.4 Completion | 24-Oct-19 | $178,714.51 | | Billing Cycle 8 - Sprint 20.1 Completion | 20-Nov-19 | $178,714.51 | | Billing Cycle 9 - Sprint 20.3 Completion | 18-Dec-19 | $318,506.51 | | Billing Cycle 10 - Sprint 20.5 Completion | 16-Jan-20 | $207,785.75 | | Billing Cycle 11 - Sprint 21.2 Completion | 13-Feb-20 | $207,785.75 | | Billing Cycle 12 - Hypercare Closure | 28-Feb-20 | $113,993.75 | |  | Total | $2,015,174.39 | |
| Resource Swaps, Replacements | No |  |

**Assumptions/Attachment Adjustments**

|  |  |
| --- | --- |
| Assumptions | Same as Original SOW |
| Attachments |  |

**Document Approvals**

|  |  |  |  |
| --- | --- | --- | --- |
|  | Johnson Controls Management | JCI GITP Representative | Supplier Representative |
| Signature |  |  |  |
| Date |  |  |  |
| Name |  |  | Mahesh Damodar |
| Title Designation |  |  | Senior Director |

**SOW Change Order Instructions**

The following information is provided for guidance only and may be deleted before distribution and approval of the document. Information required in the document template are described below.

|  |  |
| --- | --- |
| **Name** | **Description** |
| ***Statement Of Work Information*** | Provide information about the original approved SOW that this CO is modifying. |
| Clarity Project # & Name | Clarity Project # & Project Name |
| Supplier Name | Supplier Name should be same as in the approved SOW |
| Original SOW Ref# & Date | Reference number and approval date of the original SOW. If the original SOW does not have a reference number, leave it blank. |
| ***Change Order History*** | Capture all previous Change Orders approved for the same SOW. |
| CR Ref# | Reference number of previous approved CRs related to this SOW. |
| Approval Date | Approval date of the CR |
| Change Description | Description of the CR |
| Cost Change | Cost change of this CR |
| ***General Change Information*** | Provide general information about this Change Order. |
| CR Requestor | Requestor of this CR |
| CR Name | Provide a name for the CR or a brief description |
| CR Ref# | Enter the CR number from Clarity, if the change request was managed using a PM2 process. If there are no applicable Clarity CR numbers, enter a sequence number like 01, 02, etc. |
| Description of changes | Provide a description of the changes for this CR. |
| ***Specific Change Information*** | Provide specific information about this Change Order. |
| Activities/Deliverables Impacted | Changes to the deliverables or acceptance criteria that was described in SOW Section 4. |
| Schedule Impact | Changes to Time line and schedule that was described in SOW Section 5. Be sure to fill out the Deliverable and Resource Timeline Table with comprehensive view of schedule adapted for this changes order and attach to the change order. |
| Cost/Budget Impact | Changes to Cost and Budget that was described in SOW Section 6. |
| Resource Adjustments | Changes to the Resources on the project. Be sure to fill out the Resource Table with comprehensive view of resources adapted for this change order and attach to the change order. |
| ***Assumptions/Attachment Adjustments*** | Provide specific information pertaining to changes in assumptions and embed the attachments adjusted for this Change Order. |
| Assumptions | Changes or new assumptions for the CR. |
| Attachments | List here and attach to this document the approved SOW and any new attachments relevant to the CR. |
| ***Document Approvals*** | Approvers of the CR, including the JCI Management, GITP Representative and Supplier Representative. |
| Signature/Date | Signature and date |
| Name | Name of the Approver with responsibility for authorization. |
| Title/Designation | Title and Designation |